

# Rotary Club of San Antonio

710 McCullough  
San Antonio, TX 78215  
Phone: 222-8242  
Fax: 222-8290

## Potential New Member Packet

- ✧ *Guidelines for Membership*
- ✧ *Proposer's Responsibilities*
- ✧ *Candidate Application*

As you consider proposing a new member, please take time to read the attached materials before inviting someone to join our Club. It is vital that both Proposer and Endorser review and ensure completion of the application for potential approval by the (1) Admissions Committee, (2) the Interview Committee and (3) Board of Directors.

The Proposer and Endorser *must* review and submit the completed Proposer's Responsibilities and signed application to the Rotary office.

## Guidelines for Membership

### 1. We expect candidates to:

- a. Subscribe to the "Object of Rotary" as expressed in Article IV of the Rotary Constitution (see below); and
- b. Agree to participate in the activities of the Club; and
- c. Commit to volunteer community service outside his or her primary area of employment; and
- d. Hold a significant position of influence within their organization as an owner, partner, officer or manager; or otherwise serve in an executive capacity with discretionary authority; and
- e. Work in the community long enough to become known to some members of our Club and other community leaders.
  - i. Special consideration may be given to candidates who have been an active member in another Rotary Club, or who are full-time employees of government agencies, senior military officers and the judiciary.

### 2. Organization standards:

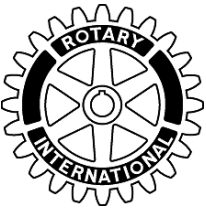
Regardless of size, it should be an established organization of significant influence and highly regarded within the community and among its customers and peers.

#### Article IV: Object of Rotary

The object of Rotary is to encourage and foster the ideal of service as a basis of worthy enterprise and, in particular, to encourage and foster:

1. The development of acquaintance as an opportunity for service;
2. High ethical standards in business and professions; the recognition of the worthiness of all useful occupations; and the dignifying by each Rotarian of his occupation as an opportunity to serve society;
3. The application of the ideal of service by every Rotarian to his personal, business and community life;
4. The advancement of international understanding, good will, and peace through a world fellowship of business and professional individuals united in the ideal of service.





# Rotary Club of San Antonio

Organized June 1912

## Membership Proposal

The following candidate is proposed for membership to the Rotary Club of San Antonio:

*Be sure to fill out every item on the proposal above your signature. Remember this is a confidential proposal.*

**Name of Proposed Member:** \_\_\_\_\_

Business or Profession: \_\_\_\_\_ Title: \_\_\_\_\_

Firm Name: \_\_\_\_\_

Business Address: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Home Address: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Is the person a former Rotarian?  Yes  No If yes, where? \_\_\_\_\_

Dates: \_\_\_\_\_ Is the person a member of any other Service Club? \_\_\_\_\_

Rotary Name for Badge. (Nickname): \_\_\_\_\_

Please list four (4) references, preferably Rotarians, other than *proposer and endorser* who are familiar with you and who may be contacted confidentially:

1.) \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship? \_\_\_\_\_ How long? \_\_\_\_\_

Rotarian:  Yes  No If not a Rotarian of this Club, please indicated club name: \_\_\_\_\_

2.) \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship? \_\_\_\_\_ How long? \_\_\_\_\_

Rotarian:  Yes  No If not a Rotarian of this Club, please indicated club name: \_\_\_\_\_

3.) \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship? \_\_\_\_\_ How long? \_\_\_\_\_

Rotarian:  Yes  No If not a Rotarian of this Club, please indicated club name: \_\_\_\_\_

4.) \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship? \_\_\_\_\_ How long? \_\_\_\_\_

Rotarian:  Yes  No If not a Rotarian of this Club, please indicated club name: \_\_\_\_\_

**Financial Obligations:** (all of these are required of membership)

*Rotary Fiscal Year: July 1 – June 30*

**Mandatory**

**Optional (recommended)**

Initiation Fee (one time): \$350.00\*

Dues (annually): \$415.00

Meal Plan (annually): \$450.00

**Total \$1215.00**

Annual giving to our Club's Foundation \$100.00

Annual giving to RI Foundation \$100.00

Every Rotarian, Every Year – EREY

**Total: \$1415.00**

*Initiation fee, dues and meal plan as well as the Optional (recommended items) will be due at acceptance of membership.*

\* *The initiation fee of \$350.00 is waived for potential members 35 and under. If you qualify, please provide your birthday information: \_\_\_\_/\_\_\_\_/\_\_\_\_. Additionally, the initiation fee is waived for former Rotarians. If you are a previous member of a Rotary Club, please check here.  Yes, I am a former Rotarian.*

**Attendance:**

60% attendance is encouraged by Rotary International standards. There are numerous opportunities available to the member that count toward club attendance. These opportunities include attending club socials, committee meetings, volunteering at a club function and working at the club's weekly meeting.

**Committee Participation:**

Candidate will be expected to serve on a committee of the Club, attend its meetings and engage in its activities. The motto of Rotary is "Service Above Self."

**Application Completion/Submission:**

The undersigned candidate has read and understands the application, especially the membership guidelines and expectations. If the application is approved, the candidate will be invited to membership. This process may take several weeks and candidates are invited to attend weekly meetings during that time.

\_\_\_\_\_  
Candidate's Signature

\_\_\_\_\_  
Date

***We believe this candidate to be:***

- Fully informed of the requirements of Rotary membership, including initiation fee, dues, meal plan, charitable support, attendance and community service.
- Fully eligible by title and occupation to be a Rotarian.
- Fully willing to participate in the activities of the Club, including active new member indoctrination, committee membership/participation and timely contributions to the Rotary Foundation.

Proposer: \_\_\_\_\_  
(Signature)

Endorser: \_\_\_\_\_  
(Signature)

Print name: \_\_\_\_\_

Print name: \_\_\_\_\_

Phone: \_\_\_\_\_

Phone: \_\_\_\_\_



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## ***Proposer's Responsibilities***

*We propose the following candidate to the Admissions Committee and the Board:*

Name: \_\_\_\_\_

Firm or Organization: \_\_\_\_\_

Job/Position: \_\_\_\_\_ Years in Position: \_\_\_\_\_

Proposer: \_\_\_\_\_

Endorser: \_\_\_\_\_

Please Note: Proposer and/or Endorser must complete this form and return it to the Rotary office with the candidates' completed and signed application.

1. Describe how the candidate qualifies under the requirements of RI Constitution, Article V Section 2 (see reverse):  
\_\_\_\_\_

2. Does this candidate have the time and financial support to represent his/her organization in the Rotary Club of San Antonio? \_\_\_\_\_

3. Does the candidate's organization qualify as an established organization of significant influence and highly regarded within the community and among its customers and peers?  Yes  No

4. Describe the candidate's business or professional standing within the candidate's current profession: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Describe the candidate's leadership and achievement:

- a. In the candidate's business or profession: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- b. In the candidate's community service: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. Describe the candidate's character; personal and professional integrity: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. Describe any other matters relevant to the consideration of this candidate: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(over)

8. How long have you known the proposed person? \_\_\_\_\_

9. Have you known him/her in business?  Yes  No Socially?  Yes  No

10. Have you had any business dealings with him/her?  Yes  No

11. Will he/she be able to meet the attendance requirements of Rotary, in your opinion?  Yes  No

12. If he/she should be elected will you accept the responsibility of making him/her your special charge during the first few months of membership for the purpose of seeing that he/she attends and becomes acquainted with other members of the club, with Rotary and its program?  Yes  No

13. What classification in the Club do you think he/she is qualified for? \_\_\_\_\_  
\_\_\_\_\_

14. If proposing an active member, which of the two career positions does he/she meet?  
(check one)

a. Engaged as a proprietor, partner, corporate officer or manager of a worthy business or profession; hold an important position in any business or profession or any branch or agency thereof in an executive capacity with discretionary authority

b. Retired from any position listed above, retaining the same classification

Proposer: \_\_\_\_\_ Endorser: \_\_\_\_\_  
(Signature) (Signature)

Print name: \_\_\_\_\_ Print name: \_\_\_\_\_

Phone: \_\_\_\_\_ Phone: \_\_\_\_\_

**From the Rotary International Constitution on which Club Constitutions are based.....**

**I. Article V Membership**

**Section 1 — How Constituted.** The membership of RI shall consist of clubs which continue to perform the obligations as set forth in this constitution and the bylaws.

**Section 2 — Composition of Clubs.**

- (a) A club shall be composed of active members who are adult persons of good character and good business and professional reputation,
  - (i) engaged as a proprietor, partner, corporate officer, or manager of any worthy and recognized business or profession; or
  - (ii) hold an important position in any worthy and recognized business or profession or any branch or agency thereof and have executive capacity with discretionary authority; or
  - (iii) having retired from any position listed in sub-subsection (i) or (ii) of this subsection and having their places of business or residence located in the locality of the club or the surrounding area. An active member moving from the locality of the club or the surrounding area may retain membership in the club where the member's board grants such permission and said active member continues to meet all conditions of club membership.
- (b) Each club shall have a well-balanced membership in which no one business or profession predominates. The club shall not elect a person to active membership from a classification if the club already has five or more members from that classification, unless the club has more than 50 members, in which case the club may elect a person to active membership in a classification so long as it will not result in the classification making up more than 10 percent of the club's active membership.
- (c) The bylaws of RI may provide for active membership and honorary membership in clubs and shall prescribe the qualifications for each.